



CITY OF LONDON INCOME TAX DEPARTMENT

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Amy B. Marsh, Assistant Tax Director
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RE: EXEMPTION CERTIFICATE FOR RETIRED INDIVIDUALS TAX YEAR _____

As a convenience to retirees, The City of London Income Tax Department, with the approval of the City of London Council, will allow retirees who receive only non-taxable income such as: Social Security, pensions, Dividends or Interest to file an **“EXEMPTION CERTIFICATE”**.

- In order to qualify for this exemption, please complete the form below and return it by mail to the address listed above or bring it to our office. If you or your spouse have any kind of taxable income, you are not eligible for the exemption.

For example: If you begin working, start a business, own rental property, ect.,
You will be required to file a City of London Tax Return.

- If you sign the Exemption Certificate for Retired Individuals, and in the future, you or your spouse earn taxable income, the Exemption Certificate will not be valid and you will be required to file a City of London Return.
- If in the future you are required to file a City of London Return, you must notify this office.
- If you do not return this form, it will be your responsibility to file a City of London Return each year.

Return Bottom Portion

City of London
Exemption Certificate for Retired Individuals

I am completing this Exemption Certificate because I/We are retired individuals receiving only non-taxable income. I declare this statement to be true, correct and complete, and will immediately notify the City of London Tax Department if Exemption becomes invalid.

Signature _____ Date _____ Spouse's Signature _____

Please print the following:

Name(s)

Social Security Number

Address

Spouse's Social Security Number (if appl.)

City, State, Zip

Daytime Telephone Number

Retirees former Employer

Retirees former Employer